

NUTRICIRCLE LIMITED

CIN: L18100TG1993PLC015901

REGISTERED OFFICE: 5-8-272, Flat No. 201, Ayasha Residency, Opp. City Convention Centre, Public Garden Road, Nampally, Hyderabad, Telangana - 500001
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OPEN OFFER FOR ACQUISITION OF UP TO 70,663 (SEVENTY THOUSAND SIX HUNDRED SIXTY-THREE) FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF RS. 10/- (RUPEES TEN ONLY) EACH ("EQUITY SHARES"), REPRESENTING 26.00% (TWENTY-SIX PERCENTAGE) OF THE VOTING SHARE CAPITAL OF NUTRICIRCLE LIMITED (THE "TARGET COMPANY"), FROM THE PUBLIC SHAREHOLDERS OF THE TARGET COMPANY ("OFFER"/" OPEN OFFER") BY HITESH MOHANLAL PATEL ("ACQUIRER") ALONG WITH BHAVNA HITESH PATEL ("PAC 1"), DIMPLE VIPUL PATEL ("PAC 2"), VIPUL MOHANLAL PATEL ("PAC 3"), VAISHALI VIJAY PATEL ("PAC 4") AND VIJAY JEEVAN PATEL ("PAC 5") (HEREINAFTER "PAC 1", "PAC 2", "PAC 3", "PAC 4" AND "PAC 5" COLLECTIVELY REFERRED TO AS "PACS")

This corrigendum to the DLOF (as defined below) ("Corrigendum") is being issued by Fedex Securities Private Limited, the Manager to the Open Offer ("Manager to the Offer" or "Manager"), for and on behalf of the Acquirer in respect of the Open Offer to the Public Shareholders pursuant to and in compliance with applicable provisions under the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and subsequent amendments thereto ("SEBI (SAST) Regulations"). This Corrigendum should be read in continuation of, and in conjunction with the Public Announcement ("PA") dated January 04, 2023 and Detailed Public Statement ("DPS") which was published on January 11, 2023 in Business Standard Newspaper (English - All Editions), Nava Telangana Newspaper (Hyderabad Edition), Navshakti Newspaper (Mumbai Edition) and Business Standard Newspaper (Hindi - All Editions) in relation to the Offer and Draft Letter of Offer filed with SEBI, Stock Exchange and the Target Company on January 18, 2023. Capitalised terms used in this Corrigendum have the meaning assigned to them in the PA, DPS and DLOF.

The Public Shareholders are requested to take note that **Part 4.7.1 (Other disclosure of Acquirer and PACs)** of the DLOF, shall be read as follows:

In the past, non-compliance / delayed compliances have been observed on the part of the Acquirer and PACs of the Target Company, with respect to compliance with the applicable provisions of Chapter V of SEBI (SAST) Regulations, 2011 and Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015.

Regulations	Financial year	Due date of Compliance**	Actual date of Compliance	Delay / Non-Filing	Comments
29(2) of the SEBI (SAST) Regulations, 2011	2012-13, 2013-14	Not Filed*	Not Filed*	Not Filed*	Acquirer along with PACs had acquired the Equity shares of the Target Company in a series of transactions for the financial years. *The proof of submission is not available with Acquirer and PACs and those disclosures are also not being disseminated on the BSE website, hence it is not ascertainable to verify the submission thereof.
	2013-14	Not Filed*	Not Filed*	Not Filed*	
	2014-15	Not Filed*	Not Filed*	Not Filed*	Dimple Vipul Patel had acquired the Equity shares of the Target Company in a series of the transaction as mentioned below (Refer to Note 1)
	2017-18	Not Filed	Not Filed	Not filed	
	2018-19	July 25, 2018	August 20, 2018	26 days	Bhavna Hitesh Patel acquired the Equity shares of the Target Company in a series of the transaction as mentioned below (Refer to Note 2)
		July 26, 2018	August 20, 2018	25 days	
		July 27, 2018	August 20, 2018	24 days	
		June 27, 2018	January 19, 2023	1668 days	
	2020-21	July 08, 2020	January 19, 2023	925 days	Acquirer along with PACs had acquired the Equity shares of the Target Company as mentioned below (Refer to note 3). Acquirer and PACs have undertaken to make the necessary disclosure.
		July 13, 2020	January 19, 2023	920 days	
July 15, 2020		January 19, 2023	918 days		
2021-22		April 28, 2021	January 19, 2023	631 days	
		August 12, 2021	January 19, 2023	525 days	
Reg 30 (1)	2018-19, 2019-20, 2020-21	Not Filed	Not Filed	Not filed	Acquirer along with PACs together holds Equity Shares of more than twenty-five or more voting rights in the Target Company

** The date of the transaction is a based on demat statements to the extent available.

Note 1:

Name	Date of Acquisition	Pre-Holding of Equity shares		Acquisition of Equity Shares		Post Holding of Equity shares		Collectively holding of Acquirer along with PAC	
		Equity	%	Equity	%	Equity	%	Equity	%
Collectively holding of Acquirer along with PACs								16897	6.22
Dimple Vipul Patel		6786	2.5	NA	NA	NA	NA		
	November 28, 2017	6786	2.5	28107	10.34	34893	12.84		
	December 06, 2017	34893	12.84	10050	3.70	44943	16.54		
Collectively post-holding after Acquisition by the Acquirer along with PACs								55054	20.26

Note 2: 2018-19

Name	Date of Acquisition	Pre-Holding of Equity shares		Acquisition of Equity Shares		Post Holding of Equity shares		Collectively holding of Acquirer along with PAC	
		Equity	%	Equity	%	Equity	%	Equity	%
Collectively holding of Acquirer along with PACs								55054	20.26
Dimple Vipul Patel		44951	16.54	NA	NA	NA	NA		
Dimple Vipul Patel	June 25, 2018	44951	16.54	1662	0.61	46613	17.15		
Dimple Vipul Patel	June 25, 2018	46613	17.15	6197	2.28	52810	19.43		
Collectively post-holding after Acquisition by the Acquirer along with PACs								86124	31.69

Note 3: 2020-21

Name	Date of Acquisition	Pre-Holding of Equity shares of the Acquirer along with PACs		Acquisition of Equity Shares by the Acquirer or PACs		Post Holding of Equity shares of Acquirer along with PACs		Collectively holding of Acquirer along with PAC	
		Equity	%	Equity	%	Equity	%	Equity	%
Collectively holding of Acquirer along with PACs								85624	31.50
Hitesh Mohanlal Patel		77	0.03	NA	NA	NA	NA		
Hitesh Mohanlal Patel	July 06, 2020	77	0.03	5524	2.03	5601	2.06		
Hitesh Mohanlal Patel	July 08, 2020	5601	2.06	3640	1.34	9241	3.40		
Hitesh Mohanlal Patel	July 09, 2020	9241	3.40	1000	0.37	10241	3.77		
Dimple Vipul Patel	July 09, 2020	52310	19.24	2500	0.92	54810	20.17		
Vipul Mohanlal Patel	July 13, 2020	4147	1.53	23,597	8.68	27744	10.21		
Vijay Jeevan Patel	July 14, 2020	3379	1.24	(150)	(0.06)	3229	1.19		
Bhavna Hitesh Patel	July 17, 2020	25711	9.46	24	0.01	25735	9.47		
Hitesh Mohanlal Patel	November 11, 2020	10241	3.77	300	0.11	10541	3.88		
Hitesh Mohanlal Patel	March 22, 2021	10541	3.88	38	0.01	10579	3.89		
Hitesh Mohanlal Patel	March 22, 2021	10579	3.89	(100)	(0.04)	10479	3.86		
Vipul Mohanlal Patel	March 26, 2021	27744	10.21	369	0.17	28113	10.38		
Dimple Vipul Patel	March 23, 2021	54810	20.16	135	0.05	54945	20.22		
Hitesh Mohanlal Patel	March 24, 2021	10479	3.86	(50)	(0.02)	10429	3.84		
Hitesh Mohanlal Patel	March 25, 2021	10429	3.84	(50)	(0.02)	10379	3.82		
Hitesh Mohanlal Patel	March 26, 2021	10379	3.82	(50)	(0.02)	10329	3.80		
Dimple Vipul Patel	March 31, 2021	54945	20.22	50	0.02	54995	20.24		
Collectively post-holding after Acquisition by the Acquirer along with PACs								122401	45.04

Note 4: 2021-22

Name	Date of Acquisition	Pre-Holding of Equity shares of the Acquirer along with PACs		Acquisition of Equity Shares by the Acquirer or PACs		Post Holding of Equity shares of Acquirer along with PACs		Collectively holding of Acquirer along with PAC	
		Equity	%	Equity	%	Equity	%	Equity	%
Collectively holding of Acquirer along with PACs								122401	45.04
Hitesh Mohanlal Patel	April 7, 2021	10329	3.80	10	0.00	10339	3.80		
	April 8, 2021	10339	3.80%	5	0.00	10344	3.81		
	April 9, 2021	10344	3.81	117	0.04	10461	3.85%		
	April 22, 2021	10461	3.85	10	0.00	10471	3.85		
	April 26, 2021	10471	3.85	30	0.01	10501	3.86		
	June 8, 2021	10501	3.86	25	0.01	10526	3.87		
	June 8, 2021	10526	3.87	10	0.00	10536	3.87		
	August 6, 2021	10536	3.87	465	0.17	11001	4.05		
	August 9, 2021	11001	4.05 %	1200	0.44	12201	4.49		
	August 10, 2021	12201	4.49	1250	0.46	13451	4.95		
	August 10, 2021	13451	4.95	1250	0.46	14701	5.41		
	August 10, 2021	14701	5.41	100	0.04	14801	5.45		
	Dimple Vipul Patel	April 09, 2021	54995	20.24	266	0.10	55261	20.34	
June 25, 2021		55261	20.34	1000	0.37	56261	20.71		
August 13, 2021		56261	20.71	841	0.31	57102	21.01		
Vipul Mohanlal Patel	April 30, 2021	28113	10.34	1300	0.48	29413	10.82		
	May 04, 2021	29413	10.82	1000	0.37	30413	11.19		
	May 05, 2021	30413	11.19	1300	0.48	31713	11.67		
	May 14, 2021	31913	11.67	300*	0.11	32013	11.78		
Collectively post-holding after Acquisition by the Acquirer along with PACs								130751	48.11

*including opening shares of 100

OTHER INFORMATION

- Except as detailed in this Corrigendum, all other terms, conditions and contents of the Open Offer and the DPS remain unchanged. The aforementioned developments/ amendments have been incorporated in the DLOF/ LOF.
- The Acquirer accepts full responsibility for the information contained in this Corrigendum (other than such information which has been obtained from the public sources or provided or relating to and confirmed by the Target Company), and undertakes that he is aware of his obligations under the SEBI (SAST) Regulations and undertakes to comply and fulfill the same.
- This Corrigendum is expected to be available on the website of SEBI at www.sebi.gov.in. The Target Company (www.nutricircle.biz), the Manager to the Offer (www.fedsec.in) and BSE (www.bseindia.com). For further details, please refer to the Letter of Offer.

Issued on behalf of the Acquirers by the Manager to the Offer

**FEDEX SECURITIES PRIVATE LIMITED**

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Contact Person: Saipan Sanghvi; SEBI Registration Number: INM000010163

Signature of the Acquirer

Sd/- Hitesh Mohanlal Patel
Sd/- Bhavna Hitesh Patel
Sd/- Dimple Vipul Patel
Sd/- Vipul Mohanlal Patel
Sd/- Vaishali Vijay Patel
Sd/- Vijay Jeevan Patel

Place: Mumbai
Date: January 25, 2023